

## St. John's University Office of Student Financial Services Cash/Savings/Checking Form

Student Name: \_\_\_\_

\_\_\_\_\_ ID Number X\_\_\_\_\_\_

Submit form by securely uploading to: www.stjohns.edu/SFSdocumentupload

Please do not submit originals of any supporting documentation. Originals cannot be returned.

You must submit documentation to verify all information listed below **including bankbook and/or bank statement** copies. <u>Please attach Schedule B of a federal tax return for parents and/or student.</u> If additional space is required, please list on another page and attach.

Note: If some of the accounts were closed or depleted, you must report the cashed out value and provide proof if the money was used to pay off debts (ex. Medical bills/credit cards/mortgage). Do not include personal or consumer loans, the value of retirement plans, pension funds, annuities, I.R.A.s, KEOGH plans or student financial aid.

A. Parent's cash, savings and checking account balances as of the date you filed the FAFSA form.

| <u>TYPE OF ACCOUNT</u><br>(Savings, checking, Certificate<br>Of Deposit, Money Markets,<br>Trust funds and Mutual funds) | NAME OF BANK | AMOUNT IN BANK ACCOUNT<br>(Balance as of the date you<br>filed the FAFSA) |
|--|--------------|---|
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|  |              |   |

B. **Student's** (and spouses, if applicable) cash, savings and checking account balances as of the **date you** filed the FAFSA form.

| <u>TYPE OF ACCOUNT</u><br>(Savings, checking, Certificate<br>Of Deposit, Money Markets,<br>Trust funds and Mutual funds) | <u>NAME OF BANK</u> | AMOUNT IN BANK ACCOUNT<br>(Balance as of the date you<br>filed the FAFSA) |
|--|---------------------|---|
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**CERTIFICATION:** I (we) hereby attest that all the information on this form is accurate to the best of my (our) knowledge. I (we) understand that providing false or misleading information can jeopardize financial aid eligibility and subject me (us) to federal penalties.

Student's Signature

Date

Student's Spouse Signature

Date